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**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

## **ANNOUNCEMENT COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES**

The announcement is made by China Longyuan Power Group Corporation Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and the notice of extraordinary general meeting of the Company dated 7 November 2014 in relation to, among others, issuance of ultra short-term debentures; (ii) the announcement of the Company dated 23 December 2014 on the voting results of the extraordinary general meeting of the Company relating to the approval of issuance of the ultra short-term debentures by the shareholders of the Company; and (iii) the announcement of the Company dated 18 March 2015 on registration of ultra short-term debentures with the National Association of Financial Market Institutional Investors.

The Company completed the issuance of the ultra short-term debentures (the “**Ultra Short-term Debentures**”) on 8 June 2015. The aggregate issuance amount of the Ultra Short-term Debentures issued was RMB2,000 million with a term of 270 days, unit nominal value of RMB100 and issuance interest rate of 3.65%. The interest was accrued from 8 June 2015.

China Merchants Bank Co., Ltd. and Shanghai Pudong Development Bank Co., Ltd. were joint lead underwriters for the public offering of the Ultra Short-term Debentures. The proceeds raised from the Ultra Short-term Debentures will be used for replenishment of working capital and replacement of matured bank loans of the Company (including subsidiaries) so as to modify the debt structure of the Company, reduce financing cost and enhance competitiveness.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of Ultra Short-term Debentures or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By Order of the Board  
**China Longyuan Power Group Corporation Limited\***  
**Li Enyi**  
*Executive Director and President*

Beijing, PRC, 8 June 2015

*As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Shao Guoyong and Mr. Chen Jingdong; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.*

\* *For identification purpose only*